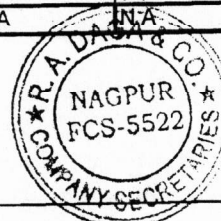




RECONCILIATION OF SHARE CAPITAL AUDIT

|                                                                                                                    |                                                          |
|--------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|
| 1) For Quarter Ended                                                                                               | 31st March, 2019                                         |
| 2) ISIN                                                                                                            | INE767M01011                                             |
| 3) Face Value                                                                                                      | Rs. 10/- per Share                                       |
| 4) Name of The Company                                                                                             | INERTIA STEEL LIMITED                                    |
| 5) Registered Office Address                                                                                       | 422, Tulsiani Chamber,<br>Nariman Point, Mumbai- 400021. |
| 6) Correspondence Address                                                                                          | 422, Tulsiani Chamber, Nariman Point, Mumbai- 400021.    |
| 7) Telephone & Fax Nos.                                                                                            | Tel.:022-22832381, Fax: 022-22832367                     |
| 8) Email Address                                                                                                   | contact@inertiasteel.com                                 |
| 9) Name of the Stock Exchange where the Company's securities are listed                                            | BSE Limited                                              |
| 10) Issued Capital                                                                                                 |                                                          |
| 11) Listed Capital (Exchange - Wise)<br>(as per company records)                                                   |                                                          |
| 12) Held in Dematerialised form in CDSL                                                                            |                                                          |
| 13) Held in Dematerialised form in NSDL                                                                            |                                                          |
| 14) Physical                                                                                                       |                                                          |
| 15) Total No. of Shares(12+13+14)                                                                                  |                                                          |
| 16) Reasons for difference if any, between (10 & 11), ( 10 & 15) , (11 & 15)                                       | N.A                                                      |
| 17) Certifying the details of changes in shares capital during the quarter under consideration as per Table below: |                                                          |

| Particulars | No. Of Shares  | Applied/ Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for SE (Specify Names) |
|-------------|----------------|----------------------------------|---------------------------|---------------------------|---------------------------|------------------------------------------------------|
| N.A         | NOT APPLICABLE |                                  | NOT APPLICABLE            | NA                        | NA                        | NA                                                   |



Daga Mansion, 17/2, Tikekar Road, Dhantoli, Nagpur - 440 012

Phone : 0712-2461 971, 6617 971. Fax : 0712-2461971. E-mail : csradaga@yahoo.in



18) Register of Members is upated (Yes/No)If not, up to date which date

Yes

19) Reference of previous quarter with regards to excess dematerialised shares , if any

N.A

20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons for the delay

N.A

21)

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | NIL             | NIL           | NIL               |
| Pending for more than 21 days | NIL             | NIL           | NIL               |

22) Name Telephone & Fax No. of the Compliance Officer of the Co.

Shri H. G. Joshi  
Tel.:022-22832381

23) Name , Address, Tel & Fax No. Regn. No. of the Auditor

Rachana Daga  
M/s R. A. Daga & Co.  
Daga Mansion,  
17/2, Tikekar Road,  
Dhantoli, Nagpur  
PIN: 440012  
Ph no. 0712-2461971/6617971  
E-mail : csradaga@yahoo.in

24) Appointment of common agency for share registry work

Name & Address:  
Adroit Corporate Services Pvt. Ltd  
19/20, Jaferbhoy Industrial Estate,  
Makhwana Road, Marol Naka, Marol, Andheri (E)  
Mumbai-400059

25) Any other detail that the auditor would like to provide (eg. BIFR company from SE.)

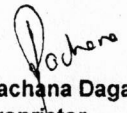
NA

Place : Nagpur

Date : 25th April, 2019



R. A. Daga & Co.  
Company Secretaries

  
Rachana Daga  
Proprietor  
Membership No.: FCS 5522  
C. P. No.: 5073