Shubh Karan Jain (Dr.)

M.Com.L.L.B FCS. Ph.D. MIIA(USA)

Secretary

S. K. Jain & Co.

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | {Regulation | n 55A of SEBI (Depositori | es and Participants) Reg | ulations, 1996 | 3} | | |
|--------|--|---|---|-----------------------------|--|----------------------|-----------------------|--|
| 1 | For Quarter E | | 30th September, 2010 | | | • | | |
| 2 | ISIN | | [A | | | | | |
| 3 | Face Value | | Applied For Rs. 10/- per Share | | | | | |
| 4 | Name of the C | ompany | INERTIA STEEL LIMITE | | | | | |
| 5 | Registered offi | ice Address | 422 TH SIANI CHANADE | U | | | | |
| 6 | Corresponden | ce Address | 422 THI SIANI CHANGE | ERS, NARIMAN POINT, M | IUMBAI-400 02 | 1 | | |
| 7 8 | Telephone & F Email Address | one & Fax Nos. 2283 2381 2283 2367 Fax: 101 23 20202020 MMBAI-400 021 | | | | | | |
| 9 | Name of the Stock Exchange where the company securities are listed | | | THE STOCK EXCHA | NGE, MUMBA | | | |
| | • | | | Number of | % of Total | _ | | |
| 10 | 1 1-0 V | | | shares | Issued Cap. | l l | | |
| 1 | Issued Capital | | | 248,80 | 0 100% | :- | | |
| • | Listed Capital | | | 248,800 | | - | | |
| 2 | Hold in dames | minite and a | | 240,000 | 100% | | | |
| 3 | Held in demate | naused form in | CDSL . | _ | T | 7 | | |
| 4 | Held in demater Physical | nalised form in | NSDL | | | 7 | | |
| | - | | | 248,800 | 100% | | | |
| 5 | Total No.of Sha | res (12+13+14 |) | 248,800 | 100% | | | |
| 6 | Reasons for diff | | | | 7 100% | | | |
| | | tails of change | etween (10&11), (10&15), (s In Share capital during the | | N.A. | | J | |
| i | Particulars | No. of shares | 1. L | Listed on Stock | whether | | _ | |
| | | ļ | Not Applied | Exchanges | intimated to | whether | In-prin ar | |
| | | | for listing | (Specify Names) | CDSL | intimated to NSDL | pending t SE(Speci | |
| į | NIL | N.A. | N.A. | N.A. | N.A. | | Names) | |
| | Danista | | | 1140 6 | IN.A. | N.A. | N.A. | |
| | Register of members is updated (Yes / No) if not,updated upto which date | | | YES | 7 | | | |
| | ii not,updated up | to which date | | N.A. | 1 | | | |
| ı | Reference of pre | vious quarter v | with regards to account | | | | | |
| | | vious qualiter v | vith regards to excess dema | iterialised shares, if any | N.A. | ן | | |
| (| Has the company cirremt quarter ? | resolved the r If not,reason w | natter mentioned in point no | | [N. A. | - | | |
| , | Mentioned the 4-4 | ini na st | | | N.A. | i | | |
| t | peyond 21 days v | with the reasons | sts, if any,confirmed after 21 s for delay : | days and the total no.of re | equests pendin | g | | |
| Ī | otal No.of dema | t requests | No. of request | No of shares | | | _ | |
| K | Confirmed after 2 | 1 Davs | N A | No.of shares N.A. | Reasons for de | elay |] | |
| E | ending for more | than 21 days | N.A. | 144.4 | N.A. | |] | |
| 4 | lomo Talani | | | | N.A. | | 1 | |
| Ν | iame, i elephone | & Fax No.of the | e Compliance Offer of the C | o, f | SHRI H C 101 | CUI DIDECT | | |
| | | | | 1 | SHRIH. G. JOS | oni, DIRECTO | R | |
| | | | | į | PHONE - 2283 | 2381 | | |
| | Manua 6 11 | | | Į | FAX NO 2283 | 3 2367 | | |
| | Name,Address, | Tel. & Fax No., | Regn.no.of the Company | S. K. JAIN & CO., COM | PANY SECRET | ADIEC | | |
| , | | Secreta | arv | 13/16 KARADIA 6 | WINT SECKET | AKIES | | |

13/16, Kapadia Chambers, Ground Floor, 599, J.S.S. Road, Chira Bazar, Mumbai - 400 002. Mob.: 9322519177 Off.: 2207 5288 / 5579 7394 Res.: 2432 9360 E-mail: skjaincs@hotmail.com

PHONE NO.- 2207 5288 MEMBERSHIP NO. -1473

13/16, KAPADIA CHAMBERS, GROUND FLOOR, 599, J.S.S.

ROAD, CHIRA BAZAR, MUMBAI-400 002

| 24 | Appointment of common agency for share registry work If yes(name& address) |
|----|--|
|----|--|

NO

25 Any other detail that the auditor may like to provide.

NO

PLACE : MUMBAI DATED : 15th October, 2009



For S. K. Jain & Co. Company Secretaries

S. K. Jain Partner

